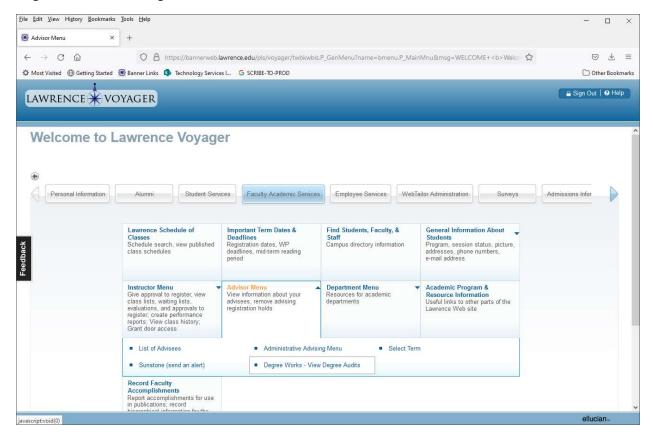
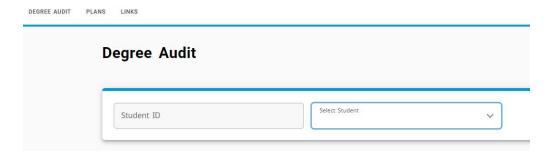
# NOTE: This is a soft launch, but you are in a live environment directly linked to Banner.

You should now see a new link in your Voyager menu: Faculty Academic Services -> Advisor Menu -> Degree Works- View Degree Audits



Degree Works will open to the Degree Audit screen. You can then type a student ID and hit enter and the student audit will appear. If you want to search your list of advisees, you will select the down arrow next to Select Student. This will be a list of your advisees. If you cannot see a student, it might be that they have not yet submitted a change of advisor form.



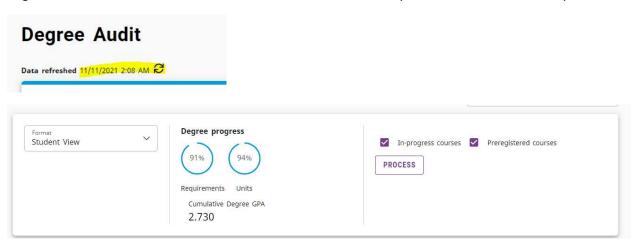
The legend below is at the bottom of each audit.



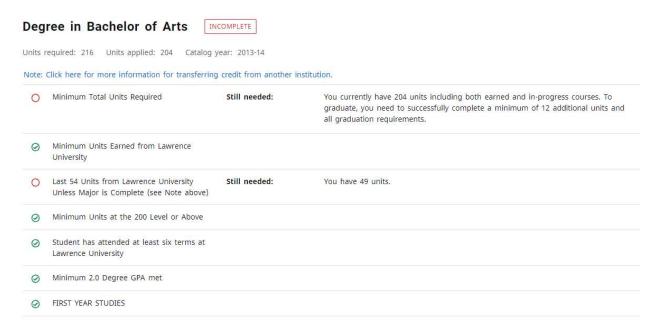
The audit is set up in blocks. You will see the Header Block contains valuable information about each student. The student below is a senior pursuing a BA with double majors in German and Linguistics. They are in good academic standing, have been sent an Intent to Graduate form, has A. Guenther-Pal as advisor, earned 204 units, has 3 transfer units from another university, and 6 transfer units from AP/IB/A-Level.



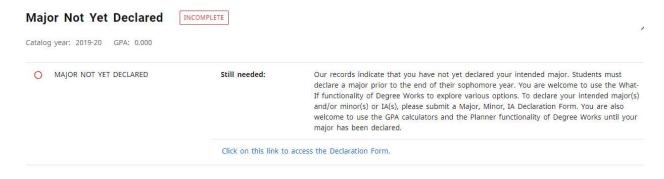
The next block includes a degree progress block and Degree GPA. Also, you can change your view of the audit and exclude in-progress or preregistered courses if desired. The date at the top of the screen will tell you when the audit was last refreshed. The audits update overnight. If you think new information might now be available in Banner that needs to be reflected, click process and the audit will update.



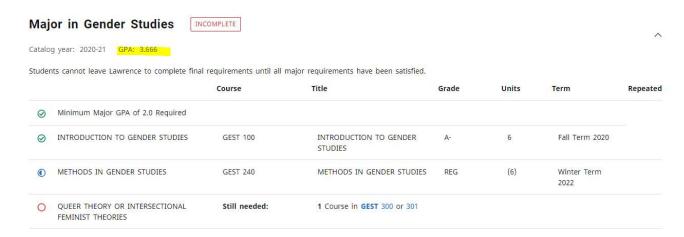
The next block is the degree block that includes the overall catalog requirements similar to what is included in the Voyager Degree Summary. Note: The units applied in the degree block includes registered courses.



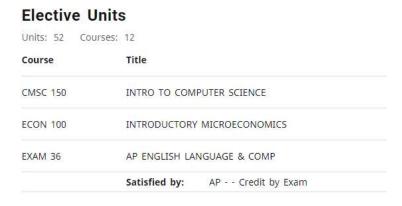
The next several blocks include GER requirements, major requirements, minor requirements, and IA requirements. If a student does not have a declared major, it will be noted as undeclared with guidance on how and when to declare. Included in this block is a link to the major declaration form for a student to complete.



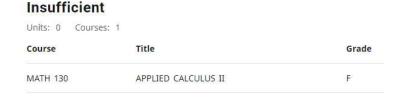
Once a student has declared their major/minor/concentration, there will be a specific block for each major/minor/concentration. You will see the major block includes a GPA. This GPA is for the major only. The minor block also has a minor GPA included.



There is also an Elective Units Block. These are classes that currently do not plug into the audit. We will work with you more on how to communicate "Requests for Exceptions" later in this document.



Some students might have an Insufficient Block. These would be courses that the student attempted, but did not successfully complete. They have a W, U, or F grade in these classes.



You might see a block called Over the Limit. This includes classes that cannot count towards the 216.

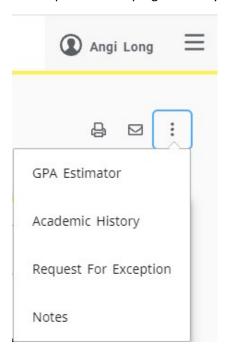
#### Over The Limit

Course	Title	Reason	Grade	Units	Term
MURP 301	FUNC SKILLS FOR KEYBD MAJRS I	Max of zero classes/credits exceeded	A-	1	Winter Term 2009
MURP 302	FUNC SKILLS FOR KEYBD MAJRS II	Max of zero classes/credits exceeded	В	1	Spring Term 2009

The is an In-progress and Registered block that lists all courses the student is currently taking and those they have officially added to their schedule for future terms. These courses are also applied in blocks above in the audit.

	urses: 9			
Course	Title	Grade	Units	Term
ANTH 306	ANTHROPOLOGY OF GENDER	REG	(6)	Fall Term 2021
FIST 100	INTRODUCTION TO FILM STUDIES	REG	(6)	Fall Term 2021
SPAN 330	INTRODUCTION TO FILM	REG	(6)	Fall Term 2021
ARHI 370	GENDER AND SEXUALITY IN ART	REG	(6)	Winter Term 2022
ART 100	INTRODUCTION TO 3D ART	REG	(6)	Winter Term 2022

The ellipsis at the top right under your name includes options that are helpful for students and advisors:



## **GPA Estimator**

GPA Estimator will help a student predict the grades they need to earn to reach a specific GPA goal. This is only an estimator and does not take into consideration repeated courses and S/U masks that have not yet been applied.

## **Academic History**

Academic History lists lists the student's courses in order by term.

## **Academic History**

Fall Term	2013		
Course	Title	Grade	Unit
EXAM 36	AP ENGLISH LANGUAGE & COMP	TR	6
	Satisfied by: AP Credit by Exam		
FRST 100	FRESHMAN STUDIES	B-	6
GER 202	INTERMEDIATE GERMAN 2	B+	6
LING 150	INTRODUCTION TO LINGUISTICS	A-	6
THAR 355	THEATRE PRODUCTION LAB	S	1
WAIV 1	FOREIGN LANGUAGE B.MUS	TR	0
	Satisfied by: WAIVED Lawrence University		

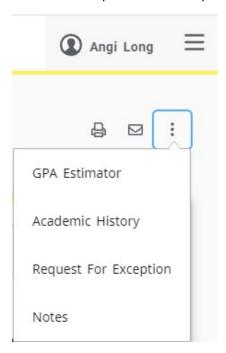
### Winter Term 2014

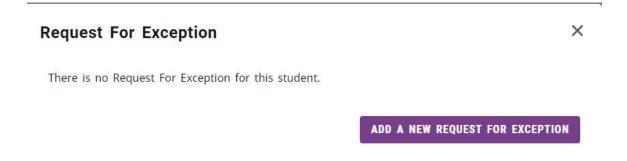
Course	Title	Grade	Units
FRST 101	FRESHMAN STUDIES	Α-	6
GER 285	ADV COMPOSITION & CONVERSATION	C	6
LING 340	INTRODUCTION TO SYNTAX	C+	6

## Request for Exception (initially called Completions)

Request for Exception is the area advisors will submit requests to allow courses or exceptions to major/minor/IA requirements.

The ellipsis at the top right under your name includes options that are helpful for students and advisors. If you want to force a requirement to be completed you can use the Request for Exception link here. Once you submit the Request for Exception, it will appear as a task for the Registrar's office to process. Once we process the exception, it should show as desired in the audit. If we do not have enough information to process the exception, we will reject the exception with tips on how to resubmit.





Select ADD A NEW REQUEST FOR EXCEPTION and use the description box to submit the request to the Registrar's office for processing.

Tips for Requests for Exceptions:

 Be brief- Limit the number of words in each request for exception. A lengthy description is not necessary. If this is complicated, an email can be sent to degreeaudit@lawrence.edu for further guidance on how to submit a Request for Exception. Example:

Liample.	
YES	NO
Substitute GLST 399 Fall 2021 for GLST 280 in major requirement	Hello, Larry University took an independent study in GLST 399 this year since the original class would not work in his schedule. This course covers the same basic content so we decided to allow this class to fulfill the requirement in the major. Thanks! Have a great day! Go Vikings!

2. Although we want the info to be brief, <u>please include enough information</u> to ensure the Registrar's Office applies the exception properly. All transfer work (AP/IB/A Level excluded) has been brought in over the years with a subject code of TRCR and course number of 1, 2, 3, etc. per institution. This means a student with transfer work from multiple schools would have multiple courses with TRCR 1 on their record. It will be imperative that the requests for exception are clear enough for the Registrar's office to know which course and exactly which requirement it should meet. Include title and/or school with the request.

YES	NO
<ul> <li>TRCR 1 Principles of Biology from UW Superior is approved to meet BIOL 150 in the BIOL major</li> </ul>	<ul> <li>TRCR 1 approved to meet a lower level Biology requirement</li> </ul>
- TRCR 1 US Hist to 1865 from Bay de Noc CC is approved to fulfill the any level history elective in the History minor	- TRCR 1 approved to meet any History requirement

3. <u>Submit only one substitution/waiver per request for exception</u>. We can only process one exception per submission.

	YES	NO
-	Request for Exception 1: Substitute	Request for Exception: Substitute ART 230
	ART 230 for ART 240 in the minor	for ART 240 in the minor and waive MATH
-	Request for Exception 2: Waive	140 in the major.
	Math 140 in the major	

## 4. Requests for Exceptions are for major/minor/IA requirements only.

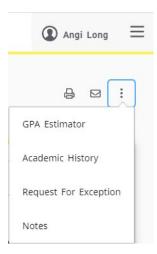
Email degreeaudit@lawrence.edu Do not use the Request for with any questions regarding overall Exception process to ask degree requirements. questions or correct overall Email degreeaudit@lawrence.edu degree requirements. with questions about unfulfilled GERs Do not request GER subs/waivers the student/advisor feel should be through the Request for met or waived by a course/AP/IB Exception process. work already completed. If a student wants a transfer course to fulfill a GER, they will use the LU petition process.

## 5. Submit Requests for Exceptions as they are identified. "the sooner, the hetter!"

better!	
YES	NO
- Advisor notices as soon as a student declares their major that 2 courses to be used in the major are falling to electives. The advisor submits 2 request for exceptions right away.	<ul> <li>Do not wait until a student's final term to submit all major/minor/IA exceptions. We understand as Degree Works originally rolls out, this will be harder to manage. As time goes on though, advisors should be able to submit the exceptions as they are determined</li> </ul>
- An advisor agrees a student can take a class in their major in place of a required class, the request for exception is submitted at the time it is decided.	<ul> <li>If the advisor goes on leave, sabbatical, or leaves the university, the agreed sub will already be in place on the audit. Exceptions can be submitted prior to the course being completed. Just be aware if the student decides to take the required course rather than the sub, an additional request for exception will be needed to remove the original exception.</li> </ul>

#### **Notes**

There is also a Notes section under ellipsis at the top right under your name.



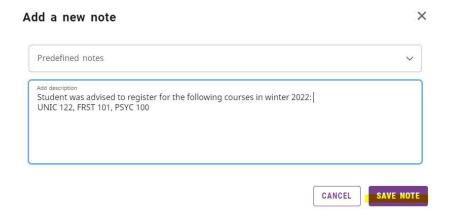
This is a space advisors, department chairs/program directors, CAS, financial aid, and Registrar's office can make notes on important items or meetings regarding the student's academic plan.

These notes are part of the student's permanent academic record and viewable by anyone with access to the student's record and the student. Please take care when adding notes. They are not removable by the advisor. This will be a great place for advising notes to follow the student if they switch advisors or have multiple majors/degrees.

#### Select ADD A NEW NOTE



There are some predefined notes stored that you can use if you desire. We can add new predefined notes if desired. These predefined notes are accessible by all users and must be created by the Registrar's office. If desired you can send a request to <a href="mailto:degreeaudit@lawrence.edu">degreeaudit@lawrence.edu</a>. This is a free form text box so you can add custom information. Once it is entered, you will select SAVE NOTE.



You will see a screen that says Note added to audit. Then, the notes are viewable at the bottom of the audit.



## **View Options- Jumping, Streamlining, Collapsing**

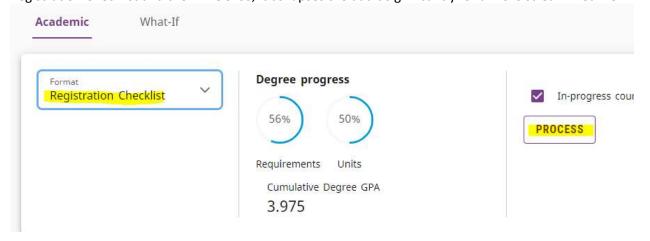
Degree Works is designed for students and advisors to track requirements needed for degree completion. Since there are a lot of requirements and we are working to illuminate everything a student should do to complete, the audits can be lengthy. Below are a few tips to navigate through the audit with less scrolling and streamline the view options. These can be very helpful for advisors that are very familiar with Lawrence degree and specific major requirements. However, it is important to use the expanded views to follow guidance to clarify requirements that might not be as familiar.

Jumping- The blue links at the top of the audit will allow you to jump to specific blocks within the audit. For example, if you want to jump to the Major in Economics section in a student's audit you can click on the blue link and it will drop you directly to the major block. [Note: Blue always indicates it is a link of some sort.]

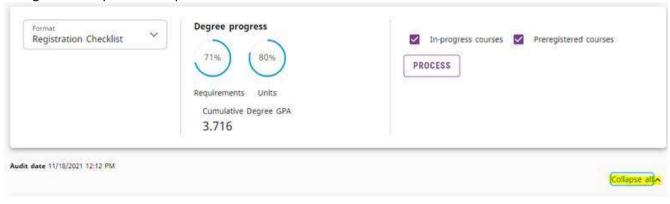
Blocks included in this block

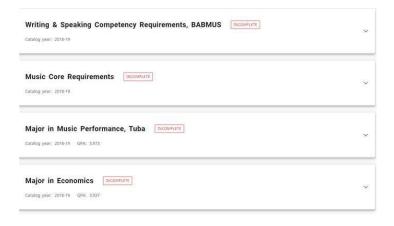
First Year Studies
Distribution Requirements, BABMUS
Dimensions of Diversity Requirements, BABMUS
Global Diversity Requirements, BABMUS
Language Competency Requirements, BABMUS
Quantitative Competency Requirements, BABMUS
Writing & Speaking Competency Requirements, BABMUS
Music Core Requirements
Major in Music Performance, Tuba
Major in Economics

Streamlining-\_Under the Academic and What-If tabs, there is a Format box. If you toggle and select Registration Checklist and then PROCESS, it collapses the audit significantly for a more streamlined view.



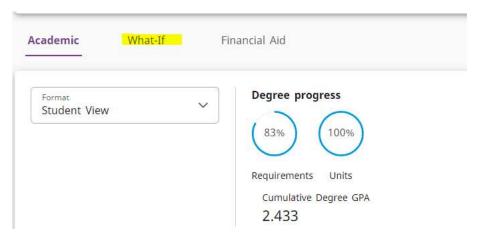
Collapsing/Expanding- There is also a Collapse all option on the right side of your screen just below the Format box mentioned above. It allows you to collapse everything. You can then open only the desired block. This is helpful for students that have multiple majors/minors/concentrations. To expand one block just click on the drop-down arrow in the block. To open it back to the itemized view, simply change the Collapse All to Expand All.





#### What-If

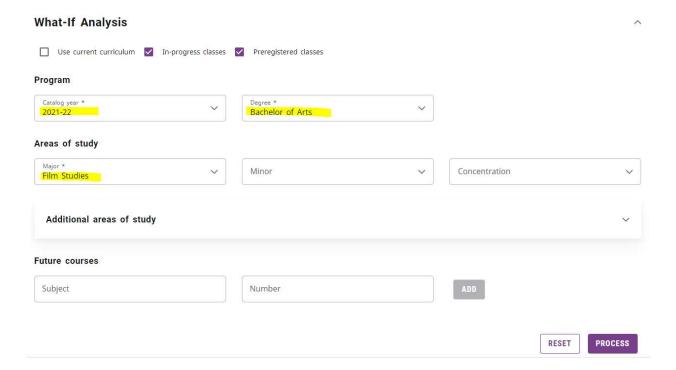
You can dig into the What-If scenario if you are feeling adventurous. It is located just above the Degree Progress gauges. This will allow a student and advisor to see how classes will plug into specific requirements "IF" they declare a specific major or minor. You can also test the what-if with specific courses with no changes to the major/minor. This can be tested on any student- major or no major. It does require you to enter the degree code and catalog year.



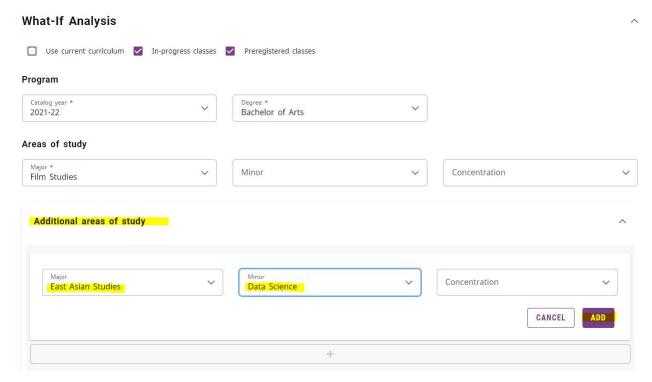
If you want to use the current major/minor, but test with potential courses, you will need to select the Use current curriculum box. In the snip below I want to use the current major/minor the student already has declared, but I want to know how ARHI 101 and FIST 318 will plug into the audit if the student decides to register for the courses. I already added ARHI 101 and here I need to select Add to test it with FIST 318 also. Once I select ADD, I will then select PROCESS.



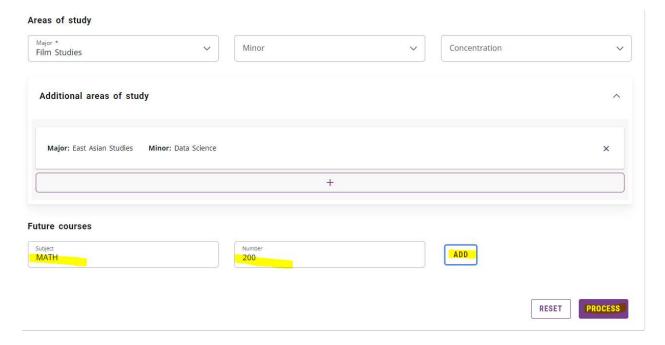
If I want to do a What-If with a different major, I will leave the Use current curriculum box unchecked. I must select a catalog year and degree. Then, I can select major, minor, and/or concentration. You can test degrees, major, minors, concentrations, and different catalog years. More information on catalog years is below. In the snip below I want to test this student's courses with the Film Studies major.



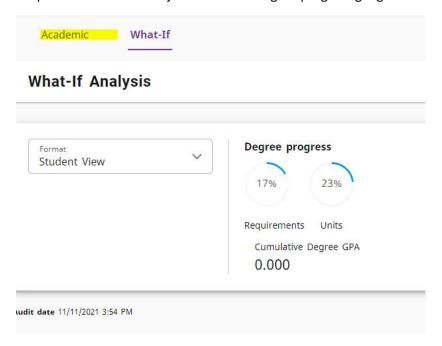
If I want to add a second major, I would select the Additional areas of study and select ADD.



If I want to test the new majors with specific courses the student is considering, but not yet registered for, I would enter subject and number under Future courses, select ADD and PROCESS. Based on the checkboxes at the top of the What-If screen, any classes the student is currently taking or registered for while show in the audit. If you want to exclude all of these, you can uncheck the boxes above.



Once you select PROCESS, the What-If Audit will show on your screen. To go back to the original audit, simple click on Academic just above the degree progress gauges.



### **Catalog Years**

During implementation, a Degree Works employee built out all of our audits initially. They used our 2020-2021 catalog. We then will work with the catalogs each year to create updated major/minor/concentration blocks if the requirements change. If a student began at Lawrence prior to 2020-2021, their catalog year assigned in Banner is probably their admit year. Since we did not build out catalogs prior to 20-21, their requirements might vary from the audit attached to them. [NOTE: We can build out older catalogs for majors/minor with significant changes. This would need to be requested at <a href="majors/minorwith-degree-edu">degreeaudit@lawrence.edu</a>. Depending on the complexity of the audit, it might take 2-4 weeks to build new audits.]

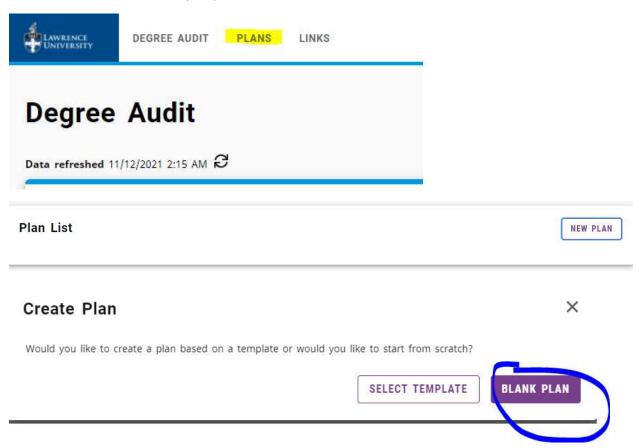
Students can choose a newer catalog year if they desire. However, all of their major/minor/IA requirements must come from the same catalog year. If one of the requirements is slightly different in the new catalog, the advisor can choose to do a Petition for Exception for that requirement. However, a student cannot select any major/minor combinations that do not exist in the same year.

Example: A student cannot be a double major in GEOL and ENSC. GEOL ended a couple of years ago and was replaced by GEOS. ENSC was added in 2021-2022. So, the student would need to work with their advisors to see if GEOS and ENSC under the 21-22 catalog will work for the classes they have taken.

Students can request a new catalog year by completing the <u>Request to Change Catalog Year form</u>. Also, on the major declaration form, they must indicate what catalog year they plan to use for the desired majors/minors/IAs.

**PLANS** 

The Plans piece of DW was recently added in the past week. Additional documentation on using Plans will be coming soon. Feel free to explore in the meantime. We do not have any templates created so you would select BLANK PLAN and a future term as the starting term. You must create a description. Do NOT check Active and Locked just yet.



Click the 3 horizontal lines to bring up needed courses for the student. You can then drag and drop them into desired terms. Use the left and right arrows to go to Still Needed to see which courses a student needs. You can move to the course list if you want to search for a specific course that is not in the Still needed section. You can drag and drop Still Needed Courses into Terms. You can add more terms by selecting the ADD TERM button. We will continue to add to this Plan documentation in the days to come. In the meantime, feel free to explore and send feedback to <a href="mailto:degreeaudit@lawrence.edu">degreeaudit@lawrence.edu</a>.



